

Georgia 2030

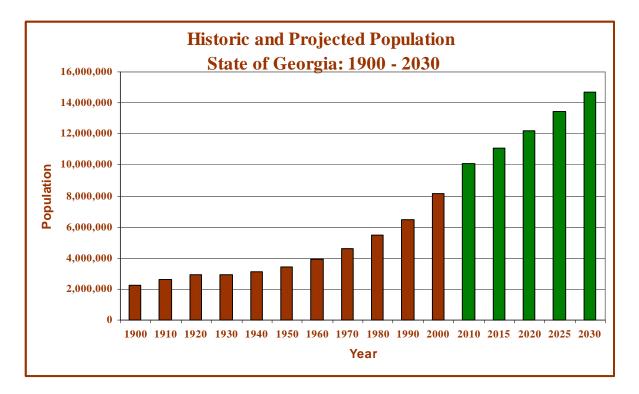
Population Projections



Office of Planning and Budget

March 12, 2010

Over the next two decades, between 2010 and 2030, the state's population is projected to grow by an additional 4.6 million people. According to the current projection, Georgia's population will increase 46%, from 10.1 to 14.7 million people by the year 2030. Although the growth rate for each decade of this period (21%) is lower than the very rapid growth experienced during the 1990s, it is similar to the pace of growth posted during the most recent decade (2000-2009).



Factors Driving Growth

Population change occurs due to natural increase (number of births minus number of deaths) and net migration (people moving into the area minus people moving out). Net migration is the leading contributor to population growth in all but one of the southeastern states. In Alabama, between 2000 and 2009, more than half of the growth (53%) resulted from natural increase, compared to 42% in Georgia. Domestic migration is a primary source of Georgia's population growth. During the period from 2000 to 2009, more than half a million domestic migrants (567,135) and more than a quarter-million international migrants (281,998) moved to Georgia.

Net migration will continue to be the driving force for Georgia's population growth in the next two decades. During the early part of this 20 year period, the percentage of growth

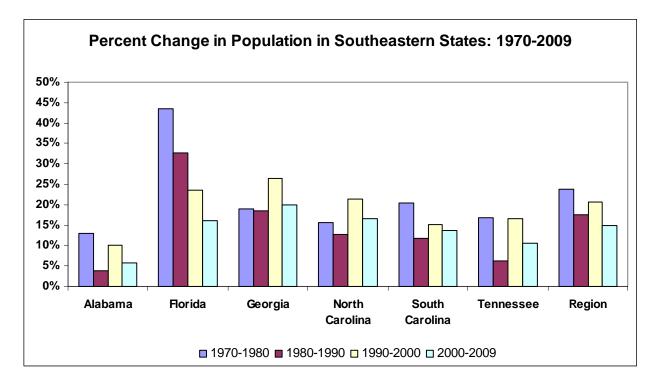
resulting from net migration is projected to be just below 60% and then increase to approximately 63% by the end of this time frame.

Growth in Southeastern United States Since 1970

The population in the Southeastern United States more than doubled between 1970 and 2009, from 26.4 million to 53.3 million. Florida, with 18.5 million residents, is the most populous state in the region, followed by Georgia (9.8 million), North Carolina (9.4 million), Tennessee (6.3 million), Alabama (4.7 million), and South Carolina (4.6 million).

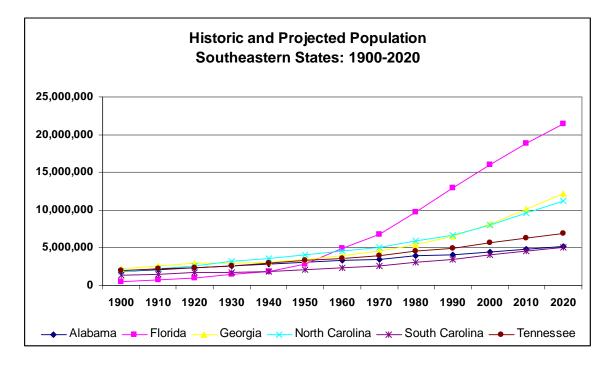
Although population in the Southeastern region has increased rapidly since 1970, the growth rate has fluctuated; the fastest growth occurred during the 1970s and 1990s, while slower increases were registered during the 1980s and the period between 2000 and 2009. Although Florida has ranked first or second in population growth during each decade since 1970, it has experienced a slowing in the rate of growth. Georgia has led the region in population growth since 1990.

The Southeastern region has experienced rapid growth, with four of the six southeastern states among the ten fastest growing in the country. Georgia ranked 4th among the 50 states, followed by North Carolina (8th), Florida (9th), and South Carolina (10th). The remaining two states experienced slower growth, ranking 16th (Tennessee) and 30th (Alabama).



Southeastern United States Projected Growth

States in the Southeastern region are projecting continued population growth over the next ten years, from 54 million in 2010 to 61.9 million in 2020. Georgia is projecting the fastest-paced growth (21%), followed by North Carolina (18%), Florida (13%), South Carolina (10%), Tennessee (10%), and Alabama (8.5%). In four of these states (Florida, Georgia, North Carolina, and South Carolina) the growth rates for the coming decade represents a slowing of the pace of growth compared to the period between 2000 and 2010. Tennessee, on the other hand, projects a similar growth rate during the next decade, while Alabama is projecting a slight increase.

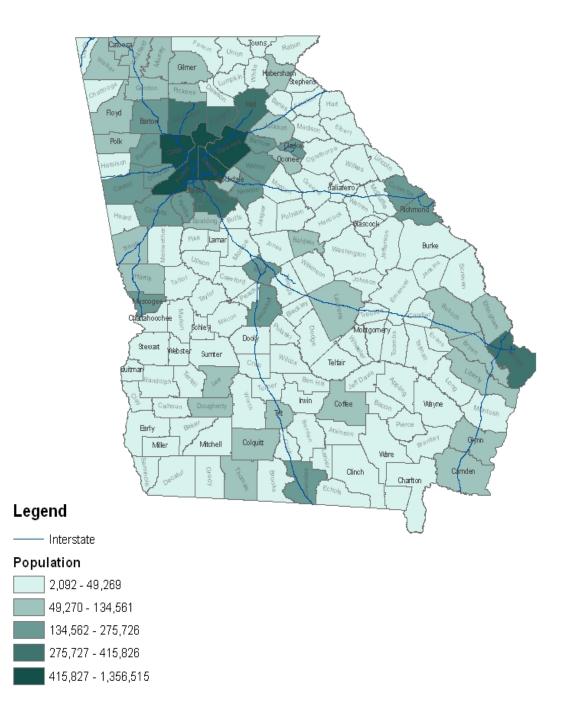


Geographic Distribution of Georgia's Population

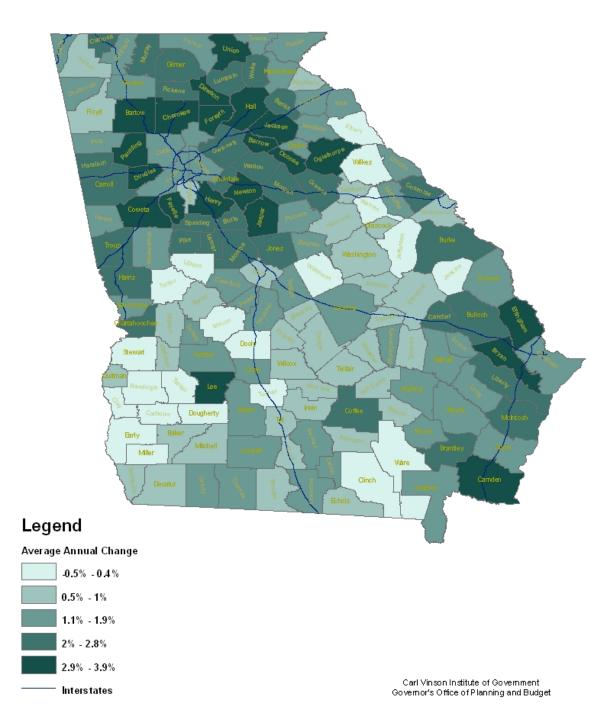
The Atlanta metropolitan area will remain the most densely populated portion of the state; with two out of five (43%) Georgians projected to be living in the 10 county Atlanta Regional Commission area by 2030. The northern and coastal areas of the state are projected to experience fast paced growth between 2010 and 2030. In addition, all regions of the state and almost every county are expected to grow in the next 20 years. The following two maps show:

- 1. Georgia's total population by county in 2030; and
- 2. The average annual change in Georgia counties from 2010 2030.

Projected Population Georgia Counties: 2030



Average Annual Change in Population Georgia Counties: 2010 - 2030

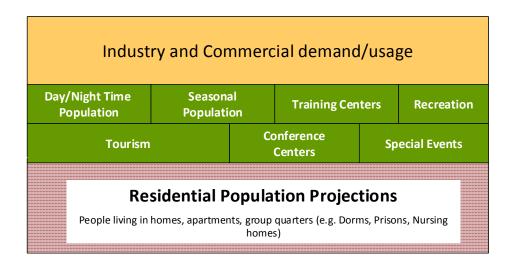


Why the Office of Planning and Budget Prepares Projections

The Governor's Office of Planning and Budget (OPB) is charged in state law (OCGA 45-12-171) with the responsibility for preparing, maintaining, and furnishing official demographic data for the state. These projections replace the 2004 OPB projections.

The state population projections are used for a variety of state planning purposes such as transportation planning, certificate of need, library funding, and water planning. The population projections produced by OPB are residential population projections, which provide a foundation for assessing future infrastructure and service needs. Residential population projections are defined as a projection of the population as it would be counted by a future decennial census, meaning a projection of the number of people living in homes, apartments, and group quarters (e.g. prisons, dormitories, and nursing homes).

The U.S. Census counts people at their usual place of residence or the place where they live and sleep most of the time. When planning for infrastructure, such as roads and water demand, planners will take into account other demand factors beyond resident population. These factors include users such as tourists, seasonal residents, training facilities, and the day-time population. Planners also will make adjustments for commercial and industrial demands. These considerations, rather than affecting the resident population, will be reflected in adjustments that planners make to determine the potential total future demand on the infrastructure.



Projections and the 2010 Census

The Office of Planning and Budget will need to review the current projections after Census 2010 count data is available. Moreover, migration data from the 2005-2010 period will also be available in the near future. Consequently, OPB may make revisions to the projections as needed based on the new information.

State of Georgia: Population Projections 2010 to 2030							
County	2010	2015	2020	2025	2030		
Appling	18,437	19,640	20,766	21,896	23,043		
Atkinson	8,301	8,606	8,890	9,122	9,377		
Bacon	10,652	11,215	11,746	12,282	12,795		
Baker	3,831	4,016	4,146	4,240	4,289		
Baldwin	47,858	51,125	54,384	57,682	60,988		
Banks	17,589	19,961	22,512	25,407	28,208		
Barrow	75,713	90,162	107,798	128,994	151,417		
Bartow	100,712	117,543	136,635	158,780	183,447		
Ben Hill	17,987	18,965	19,938	20,921	21,878		
Berrien	17,497	18,725	19,936	21,206	22,303		
Bibb	156,678	161,301	166,118	170,910	175,447		
Bleckley	13,001	13,760	14,501	15,181	15,820		
Brantley	16,184	18,326	20,469	22,785	25,097		
Brooks	16,637	17,184	17,641	18,027	18,333		
Bryan	33,326	38,984	45,272	52,466	59,534		
Bulloch	70,872	78,958	88,071	98,387	109,034		
Burke	23,576	26,341	28,989	31,744	34,630		
Butts	25,857	29,897	34,274	39,210	44,811		
Calhoun	6,309	6,390	6,477	6,580	6,673		
Camden	50,515	59,766	70,548	83,431	96,743		
Candler	11,074	12,561	14,216	16,112	18,241		
Carroll	120,019	136,867	155,641	176,821	198,891		
Catoosa	65,773	74,174	83,222	93,176	104,242		
Charlton	11,183	12,228	13,230	14,248	15,120		
Chatham	257,402	273,756	290,615	307,576	324,098		
Chattahoochee	15,641	20,395	21,182	22,447	23,617		
Chattooga	27,335	28,997	30,773	32,657	34,557		
Cherokee	225,766	264,285	309,150	360,734	415,826		
Clarke	117,485	123,967	131,257	139,121	147,373		
Clay	3,223	3,200	3,150	3,077	3,006		
Clayton	278,738	290,965	304,633	318,950	331,028		
Clinch	7,084	7,143	7,168	7,119	7,072		
Cobb	720,496	779,807	845,458	917,603	981,054		
Coffee	42,194	47,324	52,825	59,026	65,233		
Colquitt	46,778	50,966	55,209	59,730	64,076		
Columbia	117,121	134,593	153,346	174,038	193,983		
Cook	16,911	17,642	18,295	18,892	19,438		
Coweta	131,214	152,688	177,161	204,934	234,257		
Crawford	12,924	14,282	15,594	16,948	18,257		
Crisp	22,615	24,003	25,383	26,751	28,335		
Dade	16,587	17,925	19,234	20,632	21,836		

County 2010 2015 2020 2025 2030 Dawson 23,673 28,251 33,359 39,231 45,368 Decatur 29,392 31,001 32,523 34,023 35,523 DeKalb 760,651 819,193 885,607 960,283 1,025,225 Dodge 20,458 21,406 22,367 23,395 24,218 Dooly 11,600 11,775 11,965 12,184 12,431 Dougherty 95,986 96,656 97,171 97,389 97,509 250,413 Douglas 136,938 159,765 186,427 216,756 Early 11,643 11,575 11,515 11,465 11,433 Echols 4,144 4,353 4,530 4,689 4,831 Effingham 56,177 67,492 80,563 96,094 112,062 Elbert 20,589 20,906 21,136 21,312 21,427 Emanuel 23,141 23,858 24,623 25,492 26,424 Evans 12.004 13.045 15,075 16.103 14.052 Fannin 25.867 30.612 33.134 23.490 28,189 Fayette 112,859 132,165 153,081 176,421 202,787 Floyd 97,696 102,613 107,598 112,799 118,161 Forsyth 314,941 183,268 221,128 264,630 372,952 Franklin 22,346 23,963 25,829 27,920 29,901 Fulton 1,047,216 1,114,788 1,356,515 1,192,726 1,273,988 Gilmer 30,095 34.636 39,743 45,592 52,242 Glascock 2.854 2.952 3.029 3.091 3.135 Glynn 78,627 85,890 93,461 101,441 109,771 Gordon 72,509 54,925 60,375 66,191 79,377 Grady 25,914 28,133 30,321 32,632 34,841 Greene 16,360 18,640 20,971 23,499 26,134 Gwinnett 1,208,392 825,818 910,677 1,006,914 1,113,479 Habersham 44,553 48,026 51,850 56,126 60,261 Hall 232,285 379,301 197,394 273,490 322,126 Hancock 9,538 9,884 10,562 10,132 10,337 Haralson 30,062 33,270 36,779 40,666 44,436 Harris 31,178 35,888 41,001 46,656 52,606 Hart 25,063 27,320 29,645 32,120 34,687 Heard 11,898 13,171 14,407 15,679 17,033 Henry 206,987 247,235 293,903 347,964 407,649 Houston 137,958 149,875 162,609 176,199 189,897 Irwin 11,339 10,342 10,628 10,891 11,133 Jackson 66,250 77,528 90,713 105,954 123,728 Jasper 14,731 17,344 20,237 23,572 27,065 Jeff Davis 13,676 14,060 14,422 14,766 15,079 Jefferson 16,414 16,400 16,259 16,028 15,713 Jenkins 8,556 8,574 8,558 8,514 8,458

State of Georgia: Population Projections 2010 to 2030

10.849

10,272

10,555

9.979

9,698

Johnson

County 2010 2015 2020 2025 2030 Jones 28,931 32,905 37,004 41,534 45,743 Lamar 17,621 19,473 21,392 23,474 25,727 Lanier 8,601 9,414 10,314 11,282 12,217 49,125 Laurens 52,801 56,383 60,060 63,812 Lee 36,047 42,385 49,517 57,737 65,602 Liberty 61,940 71,937 78,740 86,448 93,821 Lincoln 8,289 9,060 9,733 10,356 10,931 17,171 Long 11,893 13,089 14,386 15,744 Lowndes 108,542 156,650 119,055 130,607 143,138 40,618 Lumpkin 28,463 32,119 36,132 45,482 Macon 13,568 14,124 14,227 13,816 13,986 Madison 29,111 31,847 34,796 38,014 41,029 Marion 7.088 7.480 7.782 8.035 8.250 **McDuffie** 24.499 26.403 30.205 22.448 28.312 McIntosh 12,061 13,982 16,039 18,375 20,686 Meriwether 23,398 25,235 27,039 28,896 30,713 Miller 6,214 6,284 6,267 6,209 6,124 Mitchell 24,481 25,632 26,623 27,534 28,372 Monroe 26,537 30,251 34,204 38,586 43,094 Montgomery 9,172 9,910 10,611 11,331 11.961 Morgan 19,432 22,019 24.787 27,832 31,090 Murray 42,243 48,665 55,671 63,527 72,794 191,259 247,474 Muscogee 204,495 218,254 232,645 Newton 107,048 129,789 157,414 191,000 227,537 Oconee 34,503 41,010 48,233 56,412 65,828 Oglethorpe 14,940 17,601 20,620 24,127 28,081 Paulding 143,722 169,702 200,653 236,668 275,726 Peach 37,974 27,635 29,962 32,514 35,299 Pickens 33,000 37,817 43,200 49,334 55,669 Pierce 18,704 19,963 21,190 22,443 23,563 Pike 18,620 21,409 24,535 28,147 31,630 Polk 43,228 46,462 49,787 53,360 57,178 11,213 Pulaski 9,997 10,639 11,728 12,210 Putnam 21,092 23,023 24,855 26,738 28,705 Quitman 2,747 2,838 2,929 3,002 3,094 20,338 Rabun 17,053 18,657 22,114 23,909 Randolph 7,131 7,062 6,866 6,638 6,392 Richmond 231,476 201,897 209,633 217,244 224,620 Rockdale 134,287 87,153 97,728 109,019 121,159 Schley 4,394 4,998 5,282 5,552 4,700 Screven 15,480 16,657 17,819 20,036 19,036 10.454 Seminole 9,228 9.661 9,973 10,211

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County	2010	2015	2020	2025	2030			
Spalding	66,203	72,950	80,296	88,300	96,851			
Stephens	25,794	26,729	27,616	28,471	29,273			
Stewart	4,624	4,583	4,510	4,420	4,339			
Sumter	33,063	35,314	37,536	39,877	42,306			
Talbot	6,487	6,714	6,843	6,907	6,979			
Taliaferro	1,881	1,955	2,016	2,063	2,092			
Tattnall	24,230	26,418	28,706	31,142	33,706			
Taylor	8,838	9,113	9,403	9,689	9,982			
Telfair	13,529	13,925	14,360	14,808	15,241			
Terrell	10,238	10,204	10,051	9,863	9,673			
Thomas	47,066	50,680	54,499	58,508	62,663			
Tift	43,421	45,648	47,936	50,197	52,406			
Toombs	28,858	30,628	32,189	33,576	35,059			
Towns	11,386	12,193	13,088	14,051	15,066			
Treutlen	7,189	7,558	7,973	8,433	8,811			
Troup	66,608	73,505	81,046	89,442	97,191			
Turner	9,215	9,270	9,334	9,420	9,512			
Twiggs	10,434	11,187	11,866	12,547	13,041			
Union	23,014	28,177	34,207	41,486	49,269			
Upson	27,761	28,495	29,077	29,543	29,908			
Walker	66,190	69,994	73,835	77,810	81,254			
Walton	91,068	103,882	118,742	135,756	153,053			
Ware	35,899	35,782	35,811	35,884	35,974			
Warren	5,871	6,051	6,166	6,248	6,335			
Washington	21,372	22,477	23,326	24,000	24,588			
Wayne	30,275	32,190	34,061	35,946	37,861			
Webster	2,192	2,316	2,412	2,486	2,531			
Wheeler	7,039	7,454	7,869	8,271	8,652			
White	26,704	30,629	34,900	39,784	44,854			
Whitfield	96,900	105,163	114,157	123,979	134,561			
Wilcox	8,878	9,278	9,655	10,015	10,350			
Wilkes	10,295	10,448	10,587	10,729	10,865			
Wilkinson	10,077	10,255	10,352	10,406	10,482			
Worth	21,808	23,585	25,215	26,854	28,323			
State Total	10,069,700	11,076,619	12,189,252	13,426,590	14,687,906			

State of Georgia: Population Projections 2010 to 2030

Carl Vinson Institute of Government

Governor's Office of Planning and Budget



All questions and inquiries should be directed to: The Governor's Office of Planning and Budget, Performance Management Office

(404) 656-3820